# Email planning template – single call to action

## Planning the email

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| What is the aim of the email?Consider what action you want the reader to take. It might be to buy a ticket or donate, but it could also be click through to watch a video or share something on social media. |
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| What do customers need to know to achieve this aim?For this question think about two things:* What information do they need – is it a link, a discount code or a phone number?
* What trust signals do you need to give – how will you assure them that they *want* to carry out the action?

Mostly the action will be quite low commitment, such as watching a video, but, for example, if you’re asking for a donation, you might need to add a bit more detail about how their money is used.  |
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| Which customers should we target with this email?Consider who will benefit from this email and who would be most likely to take the desired action. This won’t apply to you if the only information you hold is email addresses or you’re unable to segment your audience. |
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| How will we know if it has been successful?This could be about the number of opens, click throughs, tickets purchased, or donations made. Consider how you will measure the success of your email. |
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## Writing the email

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| Main call to actionWrite your call to action first. Make sure you link this back to the aim you’ve set and use active language.  |
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| Supplementary call to action (optional)Try to stick to one call to action per email if possible. You might sometimes have 2. For example, your main call to action might be to renew membership and you could have a supplementary CTA reminding them of all their membership benefits. |
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| Body copyRemember to stick to your organisation’s tone of voice. Try to keep your emails quite concise – give as much information as you need to encourage the reader to carry out your desired action. |
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| Subject lineMake your subject line and preheader text different for each email you send and make it specific to what’s contained in the email. Come up with several options and choose the best one.[Best practice for subject lines | Mailchimp](https://mailchimp.com/help/best-practices-for-email-subject-lines/)[How to Write Subject Lines that Get Opened | Whole Whale](https://www.wholewhale.com/tips/subject-lines-that-get-opened/)[How to Write Effective Email Subject Lines | Email Mastery (deep dive)](https://emailmastery.org/articles/how-to-write-effective-email-subject-lines/) |
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| Preheader / preview textMake sure you use the preview text as it can make a big difference to open rates. This is the snippet of text that appears under the subject line in the inbox.[5 Preheader Text Examples that Will Increase Your Email Open Rates | Email on Acid](https://www.emailonacid.com/blog/article/email-marketing/5-preheader-text-ideas-to-increase-your-email-effectiveness/) |
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## Reviewing the email content (pre-send check)

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| Does the email answer the question?How likely is it that the audience will recognise and carry out the desired action? |
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| Have I included more than one message / call to action?If there is more than one call to action, ensure the hierarchy is correct. Make sure the most important one comes first and make it stand out more by creating a button or using a standout colour. |
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| The wider customer journeyThis isn’t strictly speaking about your email, but it’s a key thing to consider. What happens once people have carried out your CTA? Do they end up at a dead-end on your website? Spend a few minutes imagining you’re the reader – how do you feel after reading the email and clicking through? |
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If you’d like to go into even more detail when planning your emails, check out this resource from Litmus: [Litmus Resource Center: Email Marketing Brief & Planning Worksheet](https://www.litmus.com/resources/email-brief-planning-worksheet/)